

AUM and Client Counts Data of Registered Portfolio Managers						
			As on 30.06.2025		As on 30.09.2025	
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
1729 ADVISORS LLP	INP000008464	13-12-2023	99	630.75	98	594.25
2POINT2 CAPITAL ADVISORS LLP	INP000005190	30-06-2016	772	1683.23	828	1608.47
360 ONE ALTERNATES ASSET MANAGEMENT LIMITED	INP000008640	27-03-2024	193	1121.71	198	1247.27
360 ONE ASSET MANAGEMENT LIMITED	INP000004565	25-09-2014	6520	33522.34	6578	32324.25
360 ONE PORTFOLIO MANAGERS LIMITED	INP000005874	28-11-2017	2026	33876.60	2088	35713.88
A C CHOKSI SHARE BROKERS PRIVATE LIMITED	INP000004730	07-07-2015	25	42.85	24	42.03
A. K. WEALTH MANAGEMENT PRIVATE LIMITED	INP000003674	30-05-2016	0	0.00	0	0.00
AAROHAN HOLDINGS AND ADVISORS PRIVATE LIMITED	INP000004599	17-12-2014	110	191.50	110	193.18
AAVISHKAAR ADVISORS PRIVATE LIMITED	INP000008224	07-08-2023	0	0.00	0	0.00
ABAKKUS ASSET MANAGER PRIVATE LIMITED	INP000006457	14-03-2019	11448	21254.67	11675	20676.37
ABANS BROKING SERVICES PRIVATE LIMITED	INP000006484	27-03-2019	107	147.86	108	137.33
ABCHLOR INVESTMENTS PRIVATE LIMITED	INP000004904	10-11-2015	63	159.16	52	139.21
ABN CAPITAL ASSET MANAGERS LLP	INP000009685	07-11-2025	Name not available in the SEBI Monthly Report		Name not available in the SEBI Monthly Report	
ACCELT ASSET MANAGEMENT LLP	INP000009010	26-09-2024	9	8.87	10	9.19
ACCURACAP CONSULTANCY SERVICES PRIVATE LIMITED	INP000008844	30-03-2017	305	786.72	299	657.90
ACEPRO ADVISORS PRIVATE LIMITED	INP000004854	30-09-2015	67	122.11	10	6.98
ACHINTYA SECURITIES LIMITED	INP000006350	16-01-2019	0	0.00	0	0.00
ADITYA BIRLA MONEY LIMITED	INP000003757	14-08-2016	136	201.11	132	199.04
ADROIT FINANCIAL SERVICES PRIVATE LIMITED	INP000005349	28-02-2017	0	0.00	0	0.00
AEQUITAS INVESTMENT CONSULTANCY PRIVATE LIMITED	INP000004417	26-12-2015	153	3355.91	154	3826.55
AFFIRMA CAPITAL INVESTMENT ADVISER INDIA PRIVATE LIMITED	INP000008321	03-10-2023	1	17.20	1	20.10
AGREYA CAPITAL ADVISORS LLP	INP000006077	18-07-2018	400	1161.27	406	1126.36
AIALPHA FINANCIAL ADVISORY SERVICES PRIVATE LIMITED	INP000009296	03-03-2025	0	0.00	6	3.47
ALANKIT ASSIGNMENTS LTD.	INP000001363	01-10-2014	0	0.00	0	0.00
ALCHEMY CAPITAL MANAGEMENT PRIVATE LTD	INP000000365	16-05-2015	2305	7247.34	2294	6757.07
ALDER CAPITAL ADVISORS LLP	INP000004771	25-08-2015	30	91.22	30	93.92
ALFACCURATE ADVISORS PVT. LTD.	INP000003419	22-09-2015	1556	3370.97	1703	3406.84
ALLEGRO SECURITIES PRIVATE LIMITED	INP000002437	05-12-2016	28	36.38	29	35.59
ALMONDZ FINANCIAL SERVICES LIMITED	INP000008589	09-02-2024	11	7.58	11	7.06
ALPHA ALTERNATIVES FUND ADVISORS LLP	INP000006518	29-03-2019	94	736.14	107	758.59
ALPHAGREP INVESTMENT MANAGEMENT PRIVATE LIMITED	INP000007401	30-03-2022	58	109.99	57	96.47
ALTINVEST CAPITAL ADVISORS PRIVATE LIMITED	INP000006800	28-06-2019	417	118.37	0	0.00
AMALTAS ASSET MANAGEMENT LLP	INP000009126	06-12-2024	27	44.40	33	48.22
AMBIT INVESTMENT ADVISORS PRIVATE LIMITED	INP000005059	07-04-2016	1610	2663.54	1548	2462.10
AMBIT WEALTH PRIVATE LIMITED	INP000007465	22-07-2022	443	1462.32	477	1566.21
AMICUS INDIA CAPITAL PARTNERS LLP	INP000008941	03-09-2024	0	0.00	3	41.09
ANAND RATHI ADVISORS LIMITED	INP000000282	01-07-2014	1421	1507.21	1572	1490.36
ANGEL ONE INVESTMENT MANAGERS & ADVISORS PRIVATE LIMITED	INP000009117	27-11-2024	98	214.52	180	403.60
ANGEL ONE LIMITED	INP000001546	16-01-2015	0	0.00	0	0.00
ANICUT CAPITAL LLP	INP000009223	05-02-2025	0	0.00	8	58.00
ANTLER INNOVATION INDIA PRIVATE LIMITED	INP200007733	27-12-2022	42	3.33	42	3.33
APRICUS WEALTH INVESTMENT MANAGERS LLP	INP000009302	05-03-2025	3	3.98	14	22.34
ARDEKO ASSET MANAGEMENT PRIVATE LIMITED	INP000009384	03-04-2025	2	0.51	53	95.33
ARRHAM WEALTH MANAGEMENT PRIVATE LIMITED	INP000008853	05-08-2024	0	0.00	0	0.00
ARNYA REALESTATES FUND ADVISORS PRIVATE LIMITED	INP000008932	03-09-2024	0	0.00	0	0.00
ARTH PORTFOLIO MANAGEMENT PRIVATE LIMITED	INP000008552	23-01-2024	26	31.52	29	32.67
ARTHALPHA LLP	INP000009038	27-09-2024	14	139.01	24	153.35
ARTHYA WEALTH AND INVESTMENTS PVT LTD	INP000007225	09-06-2021	10	15.34	4	3.10
ASHIMA CAPITAL MANAGEMENT LIMITED	INP000009153	06-01-2025	8	159.60	10	163.54
ASIAN MARKETS SECURITIES PRIVATE LIMITED	INP000004680	21-04-2015	26	58.22	22	36.95
ASIT C MEHTA INVESTMENT INTERMEDIATES LIMITED	INP000005801	21-08-2017	244	196.28	226	178.25
ASK INVESTMENT MANAGERS LIMITED	INP000008066	04-05-2023	10848	17927.86	9897	15212.35
ASK PROPERTY INVESTMENT ADVISORS PRIVATE LIMITED	INP000005713	03-07-2017	4	99.23	4	98.86
ASK WEALTH ADVISORS PRIVATE LIMITED	INP000007827	14-02-2023	457	4174.88	492	4686.47
ASTUTE INVESTMENT MANAGEMENT PRIVATE LIMITED	INP000002536	20-02-2017	30	125.04	32	151.79
ATISHAY STOCK BROKING PRIVATE LIMITED	INP000009320	10-03-2025	0	0.00	0	0.00
ATLAS INTEGRATED FINANCE LTD	INP000000530	16-02-2016	21	58.94	21	67.26
ATMAN CAPITAL MANAGEMENT PRIVATE LIMITED	INP000006615	05-04-2019	2	3.73	2	3.54
AVENDUS INVESTMENT MANAGERS PRIVATE LIMITED	INP000006174	22-10-2018	168	642.22	162	631.82
AVENDUS PE INVESTMENT ADVISORS PRIVATE LIMITED	INP000008774	01-07-2024	0	0.00	0	0.00
AVENDUS WEALTH MANAGEMENT PRIVATE LTD	INP000005257	23-04-2016	469	17908.98	491	18703.06
AVESTHA FUND MANAGEMENT LLP	INP000005810	22-08-2017	232	1417.87	236	1351.99
AWRIGA CAPITAL ADVISORS LLP	INP000006934	19-11-2019	349	614.03	358	600.78
AXIS ASSET MANAGEMENT COMPANY LIMITED	INP000003534	04-01-2016	1596	1701.93	1565	1662.85
AXIS SECURITIES LIMITED	INP000000654	16-07-2014	3690	5256.19	3583	4833.90
AYAN ANALYTICS PRIVATE LIMITED	INP000007614	07-11-2022	376	312.87	402	327.16
B.N. RATHI SECURITIES LIMITED	INP000009135	18-12-2024	3	1.83	5	4.08
BADJATE WEALTH PRIVATE LIMITED	INP000006527	29-03-2019	269	360.04	153	176.42
BANDHAN AMC LIMITED	INP000008534	12-01-2024	32	197.16	2	185.40
BANYAN CAPITAL ADVISORS LLP	INP000004243	08-02-2015	131	1075.13	138	1037.06
BANYAN TREE ADVISORS PRIVATE LIMITED	INP000001173	31-05-2017	2000	6049.32	2050	5875.63
BARCLAYS SECURITIES (INDIA) PRIVATE LIMITED	INP000002585	25-03-2017	131	4609.92	138	4514.11
BARODA BNP PARIBAS ASSET MANAGEMENT INDIA PRIVATE LIMITED	INP000003716	08-06-2016	0	0.00	0	0.00
BASANT MAHESHWARI WEALTH ADVISERS LLP	INP000004946	24-11-2015	323	327.60	318	299.19
BAY CAPITAL INVESTMENT ADVISORS PRIVATE LIMITED	INP000005208	03-08-2016	88	119.44	98	207.73
BEAMS VC PARTNERZ LLP	INP000009199	09-01-2025	0	0.00	0	0.00
BELLWETHER CAPITAL PRIVATE LIMITED	INP000000910	01-04-2016	607	3321.18	620	3126.37
BHANA EQUITY ADVISORS LLP	INP000006411	28-02-2019	144	1174.85	146	1089.79
BHARAT BHUSHAN EQUITY TRADERS LIMITED	INP000009162	06-01-2025	49	104.85	71	129.15
BIRLA SUN LIFE ASSET MANAGEMENT COMPANY LIMITED	INP000000597	01-02-2017	2269	27683.03	2447	29336.55
BLACKSOIL ASSET MANAGEMENT PRIVATE LIMITED	INP000007553	16-09-2022	13	52.20	13	47.54
BLUE 91 PORTFOLIO MANAGERS LLP	INP000008747	10-06-2024	9	4.35	7	3.62
BLUE ASHVA INDIA LLP	INP000008057	26-04-2023	7	20.40	29	77.54
BMC ADVISORS PRIVATE LIMITED	INP000008783	02-07-2024	2	1.15	11	10.15
BONANZA PORTFOLIO LIMITED	INP000000985	01-06-2016	457	355.59	496	357.25
BRAIN POINT INVESTMENT CENTRE PVT LTD	INP000007119	16-12-2020	842	7099.43	846	6928.01

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BRIGHTSEEDS ADVISORS LLP	INP000008996	11-09-2024	45	32.05	66	43.90
BUGLEROCK CAPITAL PRIVATE LIMITED	INP000005430	16-05-2017	510	4904.75	515	4860.63
BUOYANT CAPITAL PRIVATE LIMITED	INP000005000	01-02-2016	3581	6383.23	4500	7442.77
BURMAN CAPITAL MANAGEMENT PRIVATE LIMITED	INP100007091	17-11-2020	28	522.22	29	497.16
CACTUS PARTNERS LLP	INP000008808	08-07-2024	0	0.00	0	0.00
CAPGROW CAPITAL ADVISORS LLP	INP000006147	05-10-2018	173	232.40	190	223.92
CAPITAL 8 LLP	INP000008349	03-11-2023	35	124.89	35	126.01
CAPITALMIND FINANCIAL SERVICES PRIVATE LIMITED	INP000005847	27-09-2017	1423	4939.79	1412	4792.90
CAPSTOCKS AND SECURITIES (INDIA) PRIVATE	INP000001066	16-09-2016	87	69.98	85	63.82
CARE PORTFOLIO MANAGERS PRIVATE LIMITED	INP000004128	30-06-2014	766	993.51	798	982.70
CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED	INP000006387	22-02-2019	3811	7222.13	4536	8480.66
CASPIAN IMPACT INVESTMENT ADVISER PRIVATE LIMITED	INP000008358	10-11-2023	1	42.70	1	42.70
CENTRUM INVESTMENT ADVISORS LIMITED	INP000007535	06-09-2022	488	1174.90	495	1127.65
CHANAKYA CAPITAL SERVICES PRIVATE LIMITED	INP000006040	25-06-2018	34	306.84	34	291.12
CHONA FINANCIAL SERVICES LTD	INP000001199	31-05-2017	11	57.18	12	56.82
CHRYSCAPITAL ADVISORS LLP	INP000009241	21-02-2025	0	0.00	0	0.00
Citrus Advisors Private Limited	INP000008206	21-07-2023	108	71.71	117	75.68
CKRENDENCE WEALTH MANAGEMENT PRIVATE LIMITED	INP000007164	26-02-2021	428	623.53	444	637.12
CLEARVIEW CAPITAL ADVISORS PRIVATE LIMITED	INP000009029	27-09-2024	29	27.37	39	50.04
Clockvine Capital Advisors Pvt Ltd	INP000008473	13-12-2023	26	117.15	26	87.68
CLUBMILLIONAIRE FINANCIAL SERVICES PRIVATE LIMITED	INP000005380	13-04-2017	909	3346.84	912	3327.85
Complete CircleWealth Solutions LLP	INP100007365	22-03-2022	403	701.83	437	716.12
COMPOSITE INVESTMENTS PRIVATE LIMITED	INP000006396	23-02-2019	132	354.67	131	279.30
COMPOUND EVERYDAY CAPITAL MANAGEMENT LLP	INP000006633	11-04-2019	47	61.37	52	65.21
CONCEPT INVESTWELL PRIVATE LIMITED	INP000006323	13-12-2018	57	78.87	57	75.50
CONSORTIUM SECURITIES PVT. LTD.	INP000003658	11-05-2013	66	465.01	66	443.11
Constellation Sports & Entertainment Partners LLP	INP000008710	09-05-2024	0	0.00	0	0.00
Corporate Business Advisors Private Limited	INP000008190	10-07-2023	2	8.00	2	8.00
cosmea portfolio management private limited	INP000008251	23-08-2023	68	149.80	65	141.92
COUNTER CYCLICAL INVESTMENTS PRIVATE LIMITED	INP000006554	04-04-2019	557	770.29	666	776.00
Courser Park Advisors LLP	INP000008303	22-09-2023	171	327.80	174	331.35
Credent Asset Management Services Private Limited	INP000006101	16-08-2018	69	185.76	74	182.85
Credit Suisse Securities India Private Limited	INP000002478	11-01-2017	248	2994.09	164	719.19
CREST CAPITAL MANAGEMENT PRIVATE LIMITED	INP000009612	28-08-2025	0	0.00	0	0.00
Cumulus Advisory LLP	INP000009214	31-01-2025	12	34.87	31	79.06
CX ADVISORS LLP	INP000008525	09-01-2024	0	0.00	0	0.00
DALAL & BROACHA STOCK BROKING PVT. LTD.	INP000001975	15-03-2016	542	1237.77	572	1271.71
DARASHAW & COMPANY LTD	INP000000431	16-10-2015	245	144619.15	256	150802.40
DEUTSCHE INVESTMENTS INDIA PRIVATE LIMITED	INP000002825	25-07-2008	217	16489.35	204	17180.50
DEZERV INVESTMENTS PRIVATE LIMITED	INP000007377	24-03-2022	4061	8874.80	4776	9901.47
DGS CAPITAL MANAGEMENT PRIVATE LIMITED	INP000004870	05-10-2015	17	182.66	17	180.28
Divya Capital One Private Limited	INP000008145	08-06-2023	5	2.64	4	2.05
DMZ Partners Investment Management LLP	INP000005944	23-02-2018	134	609.61	138	657.22
Dolat Capital Market Private Limited	INP000009603	26-08-2025	0	0.00	0	0.00
DRCHOKSEY FINSERV PRIVATE LIMITED	INP000007906	13-03-2023	127	626.26	126	629.31
Drv Driht LLP	INP000008570	07-02-2024	21	25.79	19	23.48
DT Portfolio Managers LLP	INP000009542	09-07-2025	0	0.00	32	198.79
DV INVESTMENT ADVISORS LLP	INP000009515	30-06-2025	0	0.00	8	67.78
DWAITH ADVISORY PRIVATE LIMITED	INP000008561	05-02-2024	14	55.25	16	57.68
DYNAMIC EQUITIES PRIVATE LIMITED	INP000003468	16-11-2015	188	110.41	184	95.37
EAAA India Alternatives Limited	INP000008260	06-09-2023	2	47.78	2	45.33
East Green Advisors LLP	INP000008075	10-05-2023	72	63.93	74	65.79
East Lane Capital LLP	INP000007058	10-09-2020	46	1003.26	47	928.21
Ebisu Investment Advisors LLP	INP000009250	24-02-2025	5	3.32	14	42.50
EDELWEISS ASSET MANAGEMENT LIMITED	INP000004631	20-01-2015	7	3.34	7	3.45
Edelweiss Global Wealth Management Limited	INP000008880	19-08-2024	37	25.52	35	24.19
EKLAVYA CAPITAL ADVISORS LLP	INP000005265	01-11-2016	24	18.74	24	18.73
Electrum Portfolio Managers Private Limited	INP000007544	08-09-2022	464	794.15	449	686.70
ELEVER INVESTMENT ADVISER PRIVATE LIMITED	INP000008905	28-08-2024	55	29.55	63	40.90
ELITE WEALTH LIMITED	INP000003021	03-11-2014	11	16.94	11	17.14
ELIXIR EQUITIES PVT. LTD.	INP000002163	01-06-2016	25	18.37	23	17.01
EMKAY INVESTMENT MANAGERS LIMITED	INP000004458	16-03-2015	452	867.89	564	941.22
ENAM ASSET MANAGEMENT CO.PVT.LTD	INP000000225	01-07-2016	1678	42603.86	1607	41800.98
Entrust Family Office Investment Advisors Private Limited	INP000006314	11-12-2018	39	855.82	43	809.08
ENVISION CAPITAL SERVICES PVT.LTD.	INP000003575	04-03-2016	90	1785.98	95	1815.86
Epiq Capital Investment Advisory LLP	INP000007793	04-03-2016	0	0.00	0	0.00
Equanimity Management Services LLP	INP000007580	07-10-2022	0	0.00	0	0.00
Equentis Wealth Advisory Services Limited	INP000008969	09-09-2024	32	23.03	105	66.28
Equipoise Capital Management Private Limited	INP000008756	26-06-2024	29	307.50	30	292.01
EQUIRUS WEALTH PRIVATE LIMITED	INP000007076	06-10-2020	429	541.87	393	470.48
Equitree Capital Advisors Private Limited	INP000005777	28-07-2017	314	792.16	420	972.81
EQUITY INTELLIGENCE INDIA PVT. LTD.	INP000000787	16-03-2015	1313	1694.66	1233	1432.57
ESCORP ASSET MANAGEMENT LIMITED	INP000005372	06-04-2017	2	1.93	2	3.31
Estee Advisors Private Limited	INP000007720	27-12-2022	143	298.02	156	312.10
EUREKA PORTFOLIO MANAGEMENT SERVICES PVT LTD	INP000005740	19-07-2017	58	58.80	59	58.09
FE SECURITIES PRIVATE LIMITED	INP000009269	28-02-2025	1	0.58	16	43.82
FIDENT ASSET MANAGEMENT PRIVATE LIMITED	INP000008482	14-12-2023	24	24.97	30	127.33
FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	INP000008668	05-04-2024	2	2.23	2	2.36
Findoc Investmart Private Limited	INP000009056	11-10-2024	3	6.38	7	8.64
Finwizard Technology Private Limited	INP000008950	09-09-2024	49	34.89	92	59.38
Fireside Investment Advisory LLP	INP200007441	04-07-2022	0	0.00	0	0.00
Fireside Ventures Advisory LLP	INP200007690	13-12-2022	0	0.00	0	0.00
First Bridge Investment Managers Private Limited	INP000008367	17-11-2023	2	7.50	2	7.50
First Global Finance Pvt Ltd	INP000006697	23-04-2019	263	333.29	249	290.14
FirstPort Growth Ventures LLP	INP000009205	17-01-2025	0	0.00	0	0.00
FirstPort Ventures LLP	INP000008491	18-12-2023	0	0.00	0	0.00
FISCALEYE PRIVATE LIMITED	INP000009278	28-02-2025	0	0.00	0	0.00
FIVE RIVERS PORTFOLIO MANAGERS PRIVATE LIMITED	INP000004474	28-06-2016	88	202.20	94	207.65
Fort Capital Investment Advisory Private Limited	INP000006031	13-06-2018	90	146.42	102	162.31
FORTUNA INVESTMENT ADVISORS LLP	INP000008093	12-05-2023	49	61.49	53	77.57
Fortune Wealth Management Company India Private Limited	INP000008622	12-03-2024	50	382.44	60	382.16
FOUR DIMENSIONS ADVISORS PRIVATE LIMITED	INP000008084	10-05-2023	0	0.00	0	0.00
Fractal Capital Investments LLP	INP000007146	12-01-2021	54	103.66	60	106.83

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FRANKLIN TEMPLETON ASSET MANAGEMENT (INDIA) PRIVATE LIMITED	INP000000464	16-11-2015	3	40557.53	1	38330.50
Fundamentum Investment Advisors LLP	INP000008172	28-06-2023	1	0.00	1	0.00
FYERS ASSET MANAGEMENT PRIVATE LIMITED	INP000008659	27-03-2024	8	14.93	11	15.99
Gaja Alternative Asset Management Private Limited	INP000008154	09-06-2023	0	0.00	0	0.00
Gems Imperial Portfolio Advisory LLP	INP000009287	03-03-2025	0	0.00	1	1.49
GEQJIT FINANCIAL SERVICES LIMITED	INP000003203	16-02-2015	2060	1450.62	2139	1427.53
GHALLA BHANSALI STOCK BROKERS PRIVATE LIMITED	INP000004334	04-07-2015	432	547.40	432	521.86
GIRIK WEALTH ADVISORS PRIVATE LIMITED	INP000003369	26-08-2015	514	1927.39	511	1860.48
GLOBE CAPITAL MARKET LTD.	INP000002361	21-10-2016	400	1504.59	403	1494.29
Goldman Sachs Asset Management (India) Private Limited	INP000007687	13-12-2022	0	0.00	0	0.00
GoldStandard Wealth Private Limited	INP000009171	06-01-2025	0	0.00	1	1.51
Good Fortune Capitals Private Limited	INP200007195	08-04-2021	0	0.00	0	0.00
Green Lantern Capital LLP	INP000005829	07-09-2017	864	1128.64	987	1235.20
GREEN PORTFOLIO PRIVATE LIMITED	INP000006022	11-06-2018	369	695.90	384	660.57
GROWTHINFINITI WEALTH PRIVATE LIMITED	INP000009418	28-04-2025	0	0.00	7	3.50
Groww Wealth Tech Private Limited	INP000009065	11-10-2024	0	0.00	0	0.00
GUARDIAN ADVISORS PVT LTD	INP000001819	16-08-2015	28	884.11	28	973.54
Guardian Asset Management Private Limited	INP000006563	04-04-2019	44	114.77	51	110.80
Harut Alternate Investments LLP	INP000006439	12-03-2019	14	36.07	14	34.28
HARMONEY FINSERV INDIA PRIVATE LIMITED	INP000003898	20-10-2016	125	177.25	123	182.99
HDFC ASSET MANAGEMENT COMPANY LIMITED	INP000000506	01-01-2016	139	4732.64	161	4924.91
HEDGE EQUITIES LTD	INP000003476	26-11-2015	14	10.18	34	20.33
Helios Capital Asset Management (India) Private Limited	INP000006916	30-10-2019	850	3558.60	854	3552.11
Hem Securities Limited	INP000006794	27-06-2019	259	272.76	279	271.06
Himalaya Investment Advisors LLP	INP200007672	02-12-2022	48	449.76	56	444.89
HPMG Shares and Securities Private Limited	INP000007517	10-08-2022	44	36.70	49	38.22
HSBC ASSET MANAGEMENT (INDIA) PVT. LTD.	INP000001322	16-09-2014	609	1580.91	609	16845.83
ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LTD.	INP000000373	15-02-2015	24566	25142.20	26451	26279.32
ICICI SECURITIES LIMITED	INP000004060	25-04-2017	1408	3031.95	1316	2954.96
ICICI Venture Funds Management Company Limited	INP000008604	12-02-2024	0	0.00	0	0.00
IDBI CAPITAL MARKET SERVICES LTD	INP000000209	01-04-2016	5	9109.04	5	9229.49
IFM INVESTMENT ADVISORS PRIVATE LIMITED	INP000009436	05-05-2025	1	1.01	62	123.21
IIFL Capital Asset Management Limited	INP000009445	08-05-2025	0	0.00	0	0.00
IIFL Capital Services Limited	INP000002213	01-04-2016	243	1134.23	578	1485.40
IKIGAI Asset Manager Holdings Private Limited	INP000009232	17-02-2025	0	0.00	0	0.00
IME PORTFOLIO MANAGERS LLP	INP000009524	01-07-2025	0	0.00	0	0.00
IMPETUS ARTHASUTRA PRIVATE LIMITED	INP000002130	01-05-2016	61	87.15	64	86.62
INCRED ASSET MANAGEMENT PRIVATE LIMITED	INP000007410	02-05-2022	604	1254.81	680	1325.33
Incred Capital Wealth Portfolio Managers Private Limited	INP000007128	31-12-2020	76	1089.02	76	1030.13
INDIAN ANGEL NETWORK SERVICES PRIVATE LIMITED	INP000008385	01-12-2023	0	0.00	0	0.00
INDINIVEZA DISTRIBUTORS PRIVATE LIMITED	INP000009649	23-09-2025	0	0.00	0	0.00
INDSEC SECURITIES AND FINANCE LTD.	INP000001892	01-12-2015	0	0.00	0	0.00
INFINITY ALTERNATIVES INVESTMENT MANAGERS PRIVATE LIMITED	INP000004813	18-09-2015	52	239.36	52	237.67
Inflexor Capital Advisors LLP	INP000009375	28-03-2025	Name not available in the SEBI	Monthly Report	Name not available in the SEBI	Monthly Report
Insightful Investment Manager LLP	INP000008695	29-04-2024	23	680.69	26	798.99
Integrow Asset Management Private Limited	INP000008039	19-04-2023	0	0.00	0	0.00
INVASSET LLP	INP000006907	25-10-2019	540	472.34	533	414.98
INVESCO ASSET MANAGEMENT (INDIA) PRIVATE LIMITED	INP000005273	02-11-2016	749	20846.76	716	19074.30
InvesQ Investment Managers LLP	INP000008507	03-01-2024	102	117.12	121	125.59
Investcorp India Asset Managers Private Limited	INP000007632	15-11-2022	7	255.00	7	255.00
InvestSavvy Portfolio Management LLP	INP000007395	29-03-2022	50	102.44	52	102.45
Invicta Capserv Private Limited	INP000009339	19-03-2025	0	0.00	11	2.95
Ironclad Asset Management LLP	INP000009074	28-10-2024	17	19.76	18	21.14
Iris Whiteboard Private Limited	INP000009667	16-10-2025	Name not available in the SEBI	Monthly Report	Name not available in the SEBI	Monthly Report
Itought Financial consulting LLP	INP000006448	13-03-2019	1597	3220.04	1712	3362.94
ITI Alternate Funds Management Limited	INP000006402	27-02-2019	0	0.00	0	0.00
Itus Capital Advisors Pvt Ltd	INP000006341	21-12-2018	377	1403.64	326	1313.21
IYVCAP VENTURES ADVISORS PRIVATE LIMITED	INP000008826	22-07-2024	0	0.00	0	0.00
JADE WEALTH MANAGEMENT LLP	INP000009560	21-07-2025	0	0.00	0	0.00
JAIN INVESTMENT ADVISORS PVT. LTD	INP000004979	05-01-2016	1122	1834.81	1147	1844.00
JAINAM BROKING LIMITED	INP000006785	27-06-2019	10	8.18	10	7.82
JANAK MERCHANT SECURITIES PVT LTD	INP000001215	01-06-2017	300	879.50	312	906.88
Jashvik Capital Advisory LLP	INP000008297	08-09-2023	1	9.95	1	9.95
JEETAY INVESTMENTS PVT LTD	INP000000993	01-07-2016	151	1003.78	148	941.25
JM Financial Limited	INP000008455	13-12-2023	412	1713.11	410	1556.17
JOINDRE CAPITAL SERVICES LIMITED	INP000006138	27-09-2018	45	64.36	46	62.14
Julius Baer Wealth Advisors India Private Limited	INP000007012	14-07-2020	708	11738.53	780	13622.33
Kabir Capital Advisors LLP	INP000009490	09-06-2025	0	0.00	0	0.00
Kae Capital Management Private Limited	INP000007863	10-03-2023	0	0.00	0	0.00
KAPM Ventures LLP	INP000008394	04-12-2023	15	120.98	14	107.63
KARMA CAPITAL ADVISORS PVT. LTD.	INP000001223	16-06-2017	177	7304.97	199	7084.03
KARVY CAPITAL LIMITED	INP000004524	10-06-2017	947	238.19	866	174.03
KB CAPITAL MARKETS PVT. LTD.	INP000001041	01-09-2016	224	378.82	232	371.99
Kedia Shares & Stocks Brokers Ltd	INP000006590	04-04-2019	62	88.43	72	106.46
KHANDWALA SECURITIES LTD	INP000000340	01-09-2014	0	0.00	0	0.00
Klay Securities Private Limited	INP000006280	29-11-2018	114	703.05	116	740.20
KOTAK ALTERNATE ASSET MANAGERS LIMITED	INP000004987	20-01-2016	0	0.00	0	0.00
KOTAK MAHINDRA ASSET MANAGEMENT COMPANY LTD	INP000000837	16-11-2015	1487	5163.29	1519	51351.73
KOTAK SECURITIES LTD	INP000000258	31-03-2017	0	0.00	0	0.00
Kriis Portfolio Pvt. Ltd.	INP000006545	03-04-2019	161	317.89	167	337.75
KSEMA WEALTH PVT LTD	INP000006299	30-11-2018	64	143.30	64	139.39
KUNVARJI FINSTOCK PRIVATE LIMITED	INP000004540	21-08-2014	6	4.05	5	3.18
KYNG CAPITAL MANAGEMENT PRIVATE LIMITED	INP000008312	03-10-2023	7	162.74	7	179.78
LABURNUM CAPITAL ADVISORS PRIVATE LIMITED	INP000003526	31-12-2015	27	4480.09	27	4546.62
Ladderup Asset Managers Private Limited	INP000007775	17-01-2023	157	190.62	207	214.56
lakewater advisors private limited	INP000006767	11-05-2019	41	41.75	33	36.02
LATENT ADVISORS LLP	INP000008437	13-12-2023	71	110.47	82	119.34
LAUREL SECURITIES PRIVATE LIMITED	INP000008792	03-07-2024	0	0.00	2	1.21
LC Capital India Private Limited	INP000008163	27-06-2023	3	410.63	14	361.07
LC Nueva Investment Partners LLP	INP200007432	04-07-2022	0	0.00	0	0.00
L.Catterton Mumbai Advisory Services Private Limited	INP000009180	07-01-2025	0	0.00	0	0.00
LGT Wealth India Private Limited	INP000008376	23-11-2023	209	2682.66	219	2801.40
Lighthouse AMC Private Limited	INP000008215	21-07-2023	5	34.99	5	34.99

AUM and Client Counts Data of Registered Portfolio Managers						
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	As on 30.06.2025		As on 30.09.2025	
			NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
LKP SECURITIES LTD	INP000005299	15-12-2016	0	0.00	0	0.00
M/S JHP SECURITIES PRIVATE LIMITED	INP000004953	01-12-2015	76	122.27	79	118.89
M/S ASTEYA INVESTMENT MANAGERS LLP.	INP000006536	01-04-2019	0	0.00	0	0.00
Magadh Capital Advisors LLP	INP000007155	15-02-2021	45	87.99	53	89.42
MANSI SHARE & STOCK BROKING PRIVATE LIMITED	INP000007605	07-11-2022	184	154.52	193	154.05
Marathon Trends Advisory Private Limited	INP000005722	07-07-2017	683	652.17	610	537.05
Marcellus Investment Managers Private Limited	INP000006183	22-10-2018	3382	4707.18	3028	3880.34
MARFATIA STOCK BROKING PRIVATE LIMITED	INP000005117	26-05-2016	63	81.80	62	82.88
MARKETS MOJO ASSET MANAGEMENT PRIVATE LIMITED	INP000007890	13-03-2023	905	900.05	877	804.19
MASTER PORTFOLIO SERVICES LTD	INP000001637	16-02-2015	306	487.44	305	450.01
Matterhorn Investment Advisors LLP	INP000008588	18-08-2025	0	0.00	0	0.00
Maximal Capital Private Limited	INP000007313	21-01-2022	100	199.35	106	205.93
MAXIOM ASSET MANAGEMENT PRIVATE LIMITED	INP000007881	13-03-2023	60	103.55	66	113.67
MEHTA EQUITIES LIMITED	INP000005971	03-04-2018	102	220.96	108	232.38
Merisis Advisors Private Limited	INP000006846	24-07-2019	12	8.23	12	8.41
MICROSEC WEALTH MANAGEMENT LIMITED	INP000006086	23-07-2018	0	0.00	0	0.00
MILESTONE CAPITAL ADVISORS PRIVATE LIMITED	INP000002643	25-04-2017	25	4.47	12	1.28
MILLENNIUM FINANCE LTD.	INP000001447	01-11-2014	0	0.00	0	0.00
MIRAE ASSET INVESTMENT MANAGERS INDIA PRIVATE LIMITED	INP000009409	25-04-2025	0	0.00	0	0.00
Mittal Analytics Private Limited	INP000006730	07-05-2019	39	296.49	39	304.75
MIV INVESTMENT SERVICES PVT. LTD.	INP000001413	16-10-2014	423	1761.99	424	1765.28
MO Alternate Investment Advisors Private Limited	INP000004920	17-11-2015	21	127.40	32	276.58
MOAT FINANCIAL SERVICES PRIVATE LIMITED	INP000004482	05-09-2016	222	256.81	254	271.67
Molecule Ventures LLP	INP000007216	31-05-2021	433	706.65	423	748.54
Monarch Network Capital Limited	INP000006059	11-07-2018	0	0.00	0	0.00
MONEYBEE SECURITIES PRIVATE LIMITED	INP000001959	16-02-2016	91	141.01	88	119.14
Moneygrow Asset Private Limited	INP000007915	14-03-2023	173	446.59	196	448.56
MoneyLife Advisory Services Pvt Ltd	INP000006873	09-09-2019	152	259.90	155	254.27
MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED	INP000000670	16-09-2014	12740	14960.04	13387	14386.78
MOTILAL OSWAL WEALTH LIMITED	INP000004409	29-11-2015	510	5831.06	530	5875.00
MRG INVESTMENT PARTNERS PRIVATE LIMITED	INP000006253	16-11-2018	54	62.78	42	62.48
MULTI-ACT EQUITY CONSULTANCY PVT LTD	INP000002965	14-10-2014	235	1549.09	233	1498.61
Multiples Alternate Asset Management Private Limited	INP000007429	10-05-2022	4	474.72	4	474.72
MUNOTH FINANCIAL SERVICES LTD	INP000000308	01-08-2014	0	0.00	0	0.00
NAFA ASSET MANAGERS PRIVATE LIMITED	INP000006989	20-01-2020	323	519.96	335	512.52
NARNOLIA FINANCIAL SERVICES LTD	INP000006420	06-03-2019	196	1041.88	194	1082.66
NEGEN CAPITAL SERVICES PRIVATE LIMITED	INP000005414	26-04-2017	968	1202.06	1184	1231.26
NEO Asset Management Private Limited	INP000007641	24-11-2022	240	2126.38	314	3067.48
Neovly Capital Advisory Private Limited	INP000008738	05-06-2024	2	20.62	3	54.90
NEW BERRY CAPITALS PVT. LTD.	INP000005323	20-02-2017	8	7.96	9	8.12
NEW HORIZON WEALTH MANAGEMENT PRIVATE LIMITED	INP000002452	04-01-2017	0	0.00	0	0.00
NINE RIVERS CAPITAL HOLDINGS PRIVATE LIMITED	INP000004169	15-11-2014	479	798.27	501	762.98
Nippon Life India AIF Management Limited	INP000008242	21-08-2023	0	0.00	0	0.00
Nippon Life India Asset Management Limited	INP000007085	06-10-2020	1039	82749.98	1023	84979.38
NIRMAL BANG SECURITIES PRIVATE LIMITED	INP000002981	21-10-2014	108	168.81	110	161.32
Niveshaay Investment Management Private Limited	INP000009506	23-06-2025	0	0.00	0	0.00
NJ ASSET MANAGEMENT PRIVATE LIMITED	INP000003518	22-12-2015	3516	4495.20	3482	4330.11
NMR CAPITAL ADVISORS LLP	INP000009108	27-11-2024	22	23.65	38	34.08
NNM Securities Private Limited	INP000007100	25-11-2020	5	3.86	4	3.09
Northern Arc Investment Managers Private Limited	INP200007265	27-08-2021	58	344.57	58	486.70
NUVAMA ASSET MANAGEMENT LIMITED	INP000007207	04-05-2021	862	5535.32	834	5501.05
NV Alpha Fund Management LLP	INP000008400	13-12-2023	14	404.57	22	419.37
OAKLANE CAPITAL MANAGEMENT LLP	INP000006624	05-04-2019	73	6285.12	72	5954.40
Oaks Asset Management Private Limited	INP000004888	06-10-2015	347	451.61	332	416.93
OHM PORTFOLIO EQUI RESEARCH PVT LTD.	INP000001389	16-10-2014	7	669.81	7	666.08
OLD BRIDGE CAPITAL MANAGEMENT PVT. LTD.	INP000005174	22-06-2016	300	9255.78	291	8536.77
Omnisience Capital Advisors Private Limited	INP000009597	18-08-2025	0	0.00	0	0.00
Orios Advisors LLP	INP000007508	30-07-2024	0	0.00	3	0.58
P.C.S SECURITIES LIMITED	INP000002338	11-09-2016	37	28.14	38	28.82
PACE FINANCIAL INVESTMENT ADVISER PRIVATE LIMITED	INP000006998	03-07-2020	76	546.43	75	277.65
PARAG PARIKH FINANCIAL ADVISORY SERVICES LIMITED	INP000000241	01-11-2016	19	287.47	33	384.39
Param Ventures LLP	INP000009630	09-09-2025	0	0.00	0	0.00
PATERSON SECURITIES PRIVATE LTD	INP000005422	04-05-2017	30	106.07	35	117.43
PAVESTONE ADVISORS AND CONSULTANTS LLP	INP000008631	18-03-2024	7	22.49	7	22.49
PCS SECURITIES & CONSULTANTS LLP	INP000009311	05-03-2025	0	0.00	0	0.00
Pelican Holdings Private Limited	INP000006891	16-10-2019	31	80.38	31	82.49
PGIM India Asset Management Private Limited	INP000006952	12-12-2019	372	418.38	351	370.81
Phi Capital Solutions LLP	INP000009047	10-10-2024	0	0.00	4	20.00
PHILLIPCAPITAL (INDIA) PRIVATE LIMITED	INP000004433	29-01-2016	591	910.06	670	986.58
Pioneer Client Associates Private Limited	INP100007231	29-06-2021	37	1299.25	33	1225.88
Pioneer Wealth Management Services Limited	INP000005883	26-12-2017	14	26.38	21	30.60
Piper Serica Advisors Private Limited	INP000006749	08-05-2019	420	874.33	419	876.77
Piramal Fund Management Private Limited	INP000004136	15-09-2014	0	0.00	0	0.00
PL Asset Management Private Limited	INP000009001	16-09-2024	550	437.02	522	397.39
PLUSWEALTH CAPITAL MANAGEMENT LLP	INP000009144	03-01-2025	0	0.00	0	0.00
Prabhudas Lilladher Private Limited	INP000008279	07-09-2023	0	0.00	0	0.00
Prajana Advisors Private Limited	INP000009676	28-10-2025	0	0.00	0	0.00
Prescientcap Investment Advisors LLP	INP100007286	26-10-2021	206	313.39	212	315.95
PrimeInvestor Financial Research Private Limited	INP000009658	10-10-2025	0	0.00	0	0.00
PRITHVI FINMART PRIVATE LIMITED	INP000004441	28-03-2016	89	158.78	97	162.06
Profit Bloom Private Limited	INP000007836	20-02-2023	2	2.76	2	2.65
PROFITGATE CAPITAL SERVICES LLP	INP000008233	17-08-2023	318	714.27	323	747.79
Profusion Investment Advisors LLP	INP000007173	01-03-2021	26	33.58	26	17.75
Progressive Share Brokers Private Limited	INP000008817	15-07-2024	2	1.57	6	3.47
Prosperity Wealth Management Private Limited	INP000007049	10-09-2020	47	124.87	55	119.89
Prospero Tree Asset Management LLP	INP000008677	10-04-2024	226	282.76	290	311.01
PRP Edge Wealth Private Limited	INP000007960	27-03-2023	6	49.69	8	49.55
Prudent Equity Private Limited	INP000008686	22-04-2024	54	30.02	53	28.88
PRUDENT INVESTMENT MANAGERS LLP	INP000007298	16-11-2021	105	812.72	111	778.48
Purnmartha Investment Advisers Pvt.Ltd.	INP000007021	23-07-2020	2043	2385.07	2020	2167.26
Purva Asset Management Private Limited	INP000009366	27-03-2025	0	0.00	0	0.00
QED CAPITAL ADVISORS LLP	INP000005075	13-04-2016	21	48.68	20	48.43
QICAP MANAGEMENT LLP	INP000009621	01-09-2025	0	0.00	0	0.00
QODE ADVISORS LLP	INP000008914	29-08-2024	64	211.67	79	246.56

AUM and Client Counts Data of Registered Portfolio Managers						
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	As on 30.06.2025		As on 30.09.2025	
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QRC Investment Advisors LLP	INP000005892	01-01-2018	60	102.70	58	100.58
QUANT PORTFOLIO MANAGERS PRIVATE LIMITED	INP000005042	29-03-2016	0	0.00	0	0.00
QUANTUM ADVISORS PVT.LTD.	INP000000187	15-02-2015	10	20207.94	10	19451.76
QUEST INVESTMENT ADVISORS PVT. LTD.	INP000001421	16-10-2014	1029	2136.12	1037	1971.60
QUEST INVESTMENT MANAGERS PVT LTD	INP000009551	21-07-2025	0	0.00	0	0.00
Quest4Value Investment Managers LLP	INP000009472	05-06-2025	0	0.00	8	29.07
R. WADIWALA SECURITIES PRIVATE LIMITED	INP000004045	31-03-2017	90	88.88	85	83.36
RBSA Investment Manager LLP	INP000008048	26-04-2023	13	9.71	13	9.42
RELIANCE WEALTH MANAGEMENT LIMITED	INP000002353	16-10-2016	31	36.00	30	33.81
RENAISSANCE INVESTMENT MANAGERS PRIVATE LIMITED	INP000005455	30-05-2017	1354	1610.33	1673	1739.76
REVELATION PORTFOLIO MANAGEMENT PVT. LTD.	INP000004003	23-03-2017	64	231.33	65	217.42
RIGHT HORIZONS PORTFOLIO MANAGEMENT PRIVATE LIMITED	INP000004359	06-08-2015	630	1500.97	647	1425.48
Rockstud Capital LLP	INP000007924	14-03-2023	0	0.00	0	0.00
ROHA ASSET MANAGERS LLP	INP000007030	29-07-2020	139	347.67	152	354.85
RP-SG Ventures Advisory LLP	INP000007456	21-07-2022	4	4.50	4	6.00
Sageone Investment Managers LLP	INP000006943	22-11-2019	1044	5043.77	1077	4952.98
Sahasrar Capital Private Limited	INP000007386	29-03-2022	7	1198.32	7	1246.43
Samara Alternate Investment Management LLP	INP000009454	14-05-2025	0	0.00	0	0.00
Samatva Investment Advisers LLP	INP000009348	25-03-2025	0	0.00	5	5.20
SAMEEKSHA CAPITAL PRIVATE LIMITED	INP000004995	22-01-2016	604	1114.00	651	1133.56
Samman Asset Management Limited	INP100007709	22-12-2022	252	15.24	252	15.51
SAMVITTI CAPITAL PRIVATE LIMITED	INP000004847	24-09-2015	449	1313.32	458	1241.90
SANCTUM WEALTH PRIVATE LIMITED	INP000005067	12-04-2016	207	475.58	213	540.15
SAVVY CAPITAL ADVISORS LLP	INP000005331	22-02-2017	191	838.66	194	765.74
SBI FUNDS MANAGEMENT LIMITED	INP000000852	16-01-2016	1919	1548932.32	1646	1574141.65
SCIENT CAPITAL PRIVATE LIMITED	INP000005166	09-06-2016	76	39.90	61	28.73
SECURITIES INVESTMENT MANAGEMENT PRIVATE LIMITED	INP000002940	25-09-2014	415	1538.41	453	1471.99
SEERS FUND MANAGEMENT PRIVATE LIMITED	INP000005398	17-04-2017	177	410.77	180	412.42
SEKURA INDIA MANAGEMENT LIMITED	INP000008543	19-01-2024	2	47.78	0	0.00
SHADE CAPITAL PRIVATE LIMITED	INP000004185	02-01-2015	36	78.07	36	82.09
Share India Securities Limited	INP000009427	05-06-2025	0	0.00	0	0.00
Sharekhan Limited	INP000005786	02-08-2017	666	417.15	615	359.75
SHEPHERDS HILL FINANCIAL ADVISORS LLP	INP000004748	07-07-2015	75	118.71	75	115.00
Shree Rama Managers LLP	INP300007341	11-02-2022	231	220.35	231	237.51
Shriram Asset Management Company Limited	INP000008765	01-07-2024	2	4.97	4	10.16
SILA Advisors LLP	INP000008118	18-05-2023	0	0.00	0	0.00
SILVERARCH INVESTMENT ADVISERS PRIVATE LIMITED	INP000005759	19-07-2017	24	47.91	25	44.67
SINCERE SYNDICATION AND CORPORATE SERVICES LLP	INP200007803	31-01-2023	394	344.24	416	361.53
Singular Capital India Advisors LLP	INP200007663	02-12-2022	0	0.00	0	0.00
Singularity AMC LLP	INP000007474	25-07-2022	19	50.73	21	61.12
SIRIUS ADVISORS PRIVATE LIMITED	INP000004615	06-01-2015	3	5.47	3	5.43
SKP SECURITIES LIMITED	INP000006509	27-03-2019	0	0.00	0	0.00
Sky Impact Capital Advisors LLP	INP000006165	17-10-2018	0	0.00	0	0.00
SmartOwner Services India Pvt. Ltd.	INP000006819	01-07-2019	260	71.68	260	71.68
SMC Global Securities Limited	INP000006703	26-04-2019	199	160.51	203	159.08
SMIFS LIMITED	INP000004623	14-01-2015	25	52.89	26	49.76
Sohum Asset Managers Private Limited	INP000008136	06-06-2023	41	86.48	46	92.79
SOLDIERS FIELD INVESTMENTS PRIVATE LIMITED	INP000004318	22-06-2015	5	3.64	5	3.42
SOLIDARITY ADVISORS PRIVATE LIMITED	INP000004961	17-12-2015	244	1750.81	240	1701.99
SOMERSET HEALTHCARE INVESTMENT ADVISORS III PRIVATE LIMITED	INP000009357	26-03-2025	0	0.00	0	0.00
Sowilo Investment Managers LLP	INP000008127	05-06-2023	145	195.48	147	188.88
Spark Asia Impact Managers Private Limited	INP000006235	14-11-2018	512	1095.94	500	1017.63
Spark Fund Advisors LLP	INP000008835	22-07-2024	6	5.84	7	10.85
Spark PWM Private Limited	INP200007274	14-09-2021	460	3159.81	459	2872.34
Speciale Incept Advisors LLP	INP200007566	19-09-2022	0	0.00	0	0.00
SPICE ROUTE ADVISORS LLP	INP000008978	Sep 10, 2024	16	11.02	17	11.44
Square 64 Capital Advisors LLP	INP000008862	05-08-2024	34	81.41	41	81.48
STALLION ASSET PRIVATE LIMITED	INP000006129	31-08-2018	4984	5614.51	5340	6186.67
Stalwart Investment Advisors LLP	INP000007757	04-01-2023	96	119.14	120	134.23
STANDARD CHARTERED SECURITIES (INDIA) LIMITED	INP000003542	18-01-2016	195	365.54	198	372.06
STEPTRADE SHARE SERVICES PRIVATE LIMITED	INP000008598	09-02-2024	3	1.49	0	0.00
STOCKHOLDING SERVICES LIMITED	INP000007304	16-11-2021	0	0.00	0	0.00
Sundaram Alternate Assets Limited	INP000006271	29-11-2018	2256	3615.84	2306	3643.55
Svan Investment Managers LLP	INP000007988	03-04-2023	190	1331.80	210	1421.85
Svobodha Infinity Investment Advisors Private Limited	INP000008011	12-04-2023	33	24.06	37	23.74
Swastika Investmart Limited	INP000008181	04-07-2023	0	0.00	0	0.00
SWYOM ADVISORS LIMITED	INP300007712	27-12-2022	3	1.60	4	2.00
SYKES & RAY EQUITIES INDIA LIMITED	INP000005795	11-08-2017	82	99.50	84	102.82
SYSTEMATIX SHARES AND STOCKS (INDIA) LIMITED	INP000002692	13-05-2017	57	161.83	59	150.98
T.RAM FINANCIAL SERVICES PRIVATE LIMITED	INP000006068	16-07-2018	137	245.54	142	242.69
Tailwind Financial Services Private Limited	INP000008871	06-08-2024	22	51.48	24	49.93
Tamohara Investment Managers Private Limited	INP000008020	13-04-2023	274	417.85	285	411.38
Tata Asset Management Private Limited	INP000001058	16-09-2016	197	1685.71	183	1746.09
TAURUS TREASURY MANAGEMENT SERVICES PRIVATE LIMITED	INP000004490	11-09-2016	0	0.00	0	0.00
TCG ADVISORY SERVICES PRIVATE LIMITED	INP000005133	31-05-2016	81	58.39	161	108.17
THE HONGKONG AND SHANGHAI BANKING CORPORA	INP000000795	01-05-2015	24	628.70	32	611.22
THINQWISE WEALTH MANAGERS LLP	INP000008109	16-05-2023	12	35.38	12	34.93
TRADESWIFT BROKING PRIVATE LIMITED	INP000008446	13-12-2023	57	56.28	59	55.04
TRIVANTAGE CAPITAL MANAGEMENT INDIA PRIVATE LIMITED	INP000004656	29-01-2015	68	509.09	66	221.94
True Beacon Investment Advisors LLP	INP200007353	09-03-2022	357	773.51	387	791.16
True North Credit Fund Managers LLP	INP000007748	30-12-2022	4	128.00	4	115.50
True North Managers LLP	INP000008002	10-04-2023	2	68.37	2	68.37
TRUST INVESTMENT ADVISORS PVT. LTD.	INP000001843	01-10-2015	316	13734.64	318	13924.86
TRUSTLINE HOLDING PVT. LTD.	INP000002254	19-07-2016	618	872.37	615	808.54
TRUSTLINE SECURITIES LIMITED	INP000004268	28-02-2015	0	0.00	0	0.00
TULSIAN PMS LIMITED	INP000005638	26-09-2017	353	379.53	363	367.48
TURTLE WEALTH MANAGEMENT PVT. LTD.	INP000006758	08-05-2019	277	558.21	276	571.98
TVS CAPITAL FUNDS PRIVATE LIMITED	INP000004466	31-05-2016	23	32.48	24	15.50
Unicom Investment Managers LLP	INP000008923	Aug 30, 2024	39	74.59	43	74.59
UNIFI CAPITAL PRIVATE LIMITED	INP000000613	01-03-2017	10075	22518.08	9994	20542.32

AUM and Client Counts Data of Registered Portfolio Managers						
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	As on 30.06.2025		As on 30.09.2025	
			NUMBER OF CLIENTS	AUM (Rs Cro)	NUMBER OF CLIENTS	AUM (Rs Cro)
UNIQUE ASSET MANAGEMENT LLP	INP000006855	05-08-2019	724	2924.66	746	2746.17
UTI Alternatives Private Limited	INP000007526	10-08-2022	11	151.34	11	162.50
UTI ASSET MANAGEMENT COMPANY PVT LTD	INP000000860	01-02-2016	4	1422451.51	4	1448027.78
V.E.C Assago Capital Management LLP	INP000008701	May 06, 2024	8	67.63	24	199.19
Valcreate Investment Managers LLP	INP000007599	28-10-2022	70	222.60	70	218.70
VALENTIS ADVISORS PRIVATE LIMITED	INP000005125	30-05-2016	674	1515.06	645	1423.43
Vallum Capital Advisors Private Limited	INP000007650	30-11-2022	492	1584.36	482	1414.30
VAL-Q INVESTMENT ADVISORY PRIVATE LIMITED	INP000004581	05-12-2014	35	99.90	36	99.35
Valtrust Partners LLP	INP100007578	06-10-2022	115	188.72	114	704.88
Value Prolific Investments and Consulting Private Limited	INP100007189	01-04-2021	10	155.26	10	159.09
VALUEQUEST INVESTMENT ADVISORS PVT. LTD.	INP000003724	09-06-2016	2151	19357.38	2119	18398.45
VANSH CAPITAL PRIVATE LIMITED	INP000009579	05-08-2025	0	0.00	0	0.00
VARANIUM CAPITAL ADVISORS PRIVATE LIMITED	INP000005281	08-12-2016	49	63.97	48	59.92
VENTURA SECURITIES LIMITED	INP000004094	05-01-2017	204	113.23	176	165.50
Vivekam Financial Services Private Limited	INP000009481	Jun 05, 2025	0	0.00	0	0.00
VIVRITI ASSET MANAGEMENT PRIVATE LIMITED	INP000008330	04-10-2023	1	2.53	1	5.09
VSPARTANS CONSULTANTS PRIVATE LIMITED	INP000009083	Nov 04, 2024	108	59.31	202	133.06
Walfort PMS & Advisory Services LLP	INP000006192	23-10-2018	337	524.44	506	684.48
Waterfield Financial and Investment Advisors Private Limited	INP000007818	14-02-2023	56	690.87	59	539.72
Waterfield Fund Managers Private Limited	INP000008288	07-09-2023	5	16.00	5	16.00
Wave Asset Private Limited	INP000008428	13-12-2023	17	16.65	19	20.96
WAY2WEALTH BROKERS PRIVATE LTD.	INP000000829	16-06-2015	42	72.23	39	48.79
WAYA FINANCIAL TECHNOLOGIES PRIVATE LIMITED	INP000008987	10-09-2024	45	32.28	61	40.33
WEALTH FIRST PORTFOLIO MANAGERS LIMITED	INP000006332	21-12-2018	0	0.00	1	0.74
Wealth India Financial Services Private Limited	INP000009393	04-04-2025	0	0.00	6	24.57
Wealth Managers India Private Limited	INP000001660	01-04-2015	342	881.93	366	888.53
WEALTHBRIDGE CAPITAL ADVISORS PRIVATE LIMITED	INP000005240	26-09-2016	29	86.16	30	83.30
Welspun One Investment Management Private limited	INP000009463	04-06-2025	0	0.00	0	0.00
Welspun One Logistics Parks Private Limited	INP000007997	03-04-2023	0	0.00	0	0.00
White Oak Capital Management Consultants LLP	INP000005865	14-11-2017	0	0.00	0	0.00
White Pine Investment Management Private Limited	INP000007331	07-02-2022	160	386.12	176	373.43
WHITE STONE FINANCIAL ADVISORS PRIVATE LIMITED	INP000009533	09-07-2025	0	0.00	0	0.00
White Whale Partners LLP	INP000006970	07-02-2022	39	103.43	37	103.28
WhiteOak Capital Asset Management Limited	INP000007766	13-01-2023	3131	4902.21	2971	4427.79
WILLOW ADVISORS LLP	INP000006925	18-11-2019	83	367.22	83	348.01
Wryght Research & Capital Private Limited	INP000007979	03-04-2023	587	368.44	519	300.76
WSB Real Estate Partners Pvt Ltd	INP000009092	07-11-2024	0	0.00	0	0.00
Xponent Tribe LLP	INP000008516	03-01-2024	31	118.32	40	189.78
XPONENTIA CAPITAL PARTNERS LLP	INP000007483	29-07-2022	18	210.84	18	210.84
ZEN WEALTH MANAGEMENT SERVICES LIMITED	INP000000936	01-04-2016	66	472.72	65	455.85
Zeva Capsol Private Limited	INP000007872	10-03-2023	0	0.00	0	0.00

Data Source:
1. SEBI Monthly Report.
2. List of Recognised Intermediaries as on 31th March 2025